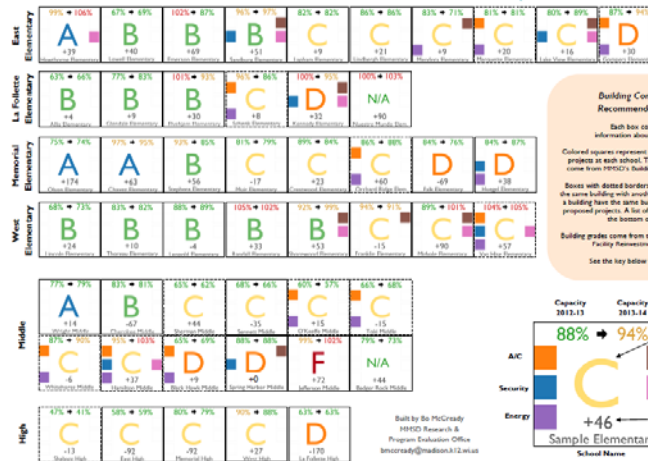




Madison Parent Partnership Facility Planning Update October 1, 2014



Building Condition and Recommended Projects

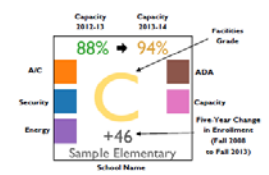
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Building grades come from the Fall 2013 report of the Facility Renovation Committee.

See the key below for more details.



Shared Buildings	Sherman-Shabazz Marquette-O'Connell	Gompers-Edith Marsh Schenk-Whitcomb	Orchard Ridge-Tolu Van Hise-Hamilton
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Goals For This Meeting

- ✓ **Review Short and Long Term Facility Strategy**
- ✓ **Focus on Current Aspects of Facility Planning**
- ✓ **Examples of Specific Recommendations**
- ✓ **Your Thoughts and Ideas!**

Goal: Long-term Master Facility Planning



AUSTIN INDEPENDENT SCHOOL DISTRICT
2014 Facility Master Plan



Example:
Austin, Tx

Common Themes

- 10-year Outlook
- Community Context
- Instructional Vision
- Enrollment Projections
- Capacity & Utilization
- Existing Facility Conditions
- Recommendations





Goal:

A Bridge From Urgent to Long-term Issues

Relieve Crowding at Five Elementary Schools:

Sandburg
Hawthorne
Kennedy
Van Hise / Hamilton
Midvale

Improve Accessibility at Ten Schools:

Franklin	Spring Harbor
Kennedy	Midvale
Lakeview	Lowell
Mendota	Randall
Shorewood	Allis

Renovate Two Elementary Schools:

Mendota Huegel



Elementary Capacity Concerns

- **32 Elementary Schools**
- **12 Elementary Schools have Enrollment > 90% of Capacity in 2013-14**
- **Directed by Board to Study and Prepare Recommendations**
- **Developed and Applied Specific Evaluation Criteria**
- **Recommend Five Schools for Construction to Increase Capacity**
- **Project Cost Estimate \$11.5 million +/-**



Five Elementary Schools Meet Construction Criteria:

Sandburg

Hawthorne

Kennedy

Van Hise / Hamilton

Midvale





Specific Recommendations

Adding Space Example: Midvale Elementary

Proposal

- Improvements are needed to address accessibility and capacity concerns. Add a 3-stop elevator to provide accessibility. Adding a new cafeteria would allow conversion of the existing cafeteria into five additional classrooms. This would improve the flow of students through the school and put the cafeteria adjacent to the playground.



Key

- ADA accessibility remodel
- Addition for capacity increased
- Security upgrade
- Renovation

Project Description

- Add (1) three stop elevator
- Relocate cafeteria to new addition
- Remodel existing cafeteria & into (5) classrooms, for additional students
- Add (2) accessible toilets

Other Information:

Un-pairing of Midvale and Lincoln would tend to reverse gains made in balancing these schools. Moving a grade from Midvale to Lincoln was considered but appears to simply move the capacity crunch from Midvale to Lincoln. This school had a section of 4K removed due to space limitations.

Statistical Profile:

Enrollment	445
Capacity	442
Percent of Capacity	101%
Facility Condition Index	C
4K	Yes
DLI	Yes
SAGE	Yes
SES	61%

Principal Comments

"Our current building is not sufficient to support close to 500 students and numerous staff serving them. The proposed addition will provide the needed space for instructing students with reasonable class sizes, and providing intervention. It will reflect the high standard to which we hold our students and staff, by ensuring the supports they need to learn and teach."





Specific Recommendations

Accessibility Example: Kennedy Elementary





Proposal

- Improvements are needed to address accessibility and secure entrance concerns. This provides the opportunity to gain four classrooms (two new, two converted from the main office). Propose to build a new, identifiable secure front office with 3-stop elevator tower, which would include 2 new classrooms.

Statistical Profile:

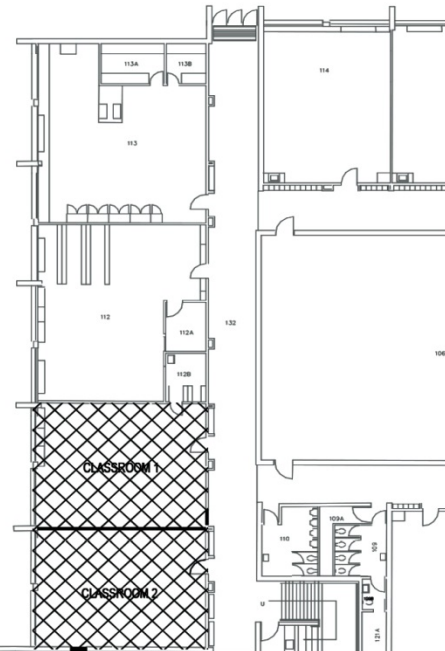
Enrollment	573
Capacity	603
Percent of Capacity	95%
Facility Condition Index	D
4K	No
DLI	No
SAGE	No
SES	40%

Key

-  ADA accessibility remodel
-  Addition for capacity increased
-  Security upgrade
-  Renovation

Project Description

- Add (1) three stop elevator
- Add (1) teacher workroom
- Add (2) accessible toilet rooms
- Relocate main offices at secured main entrance addition
- Remodel existing space for (2) classrooms, for additional students



Principal Comments

"At John F. Kennedy Elementary School, we are committed to serving our entire school-community, in ways which are inclusive, welcoming, and equitable. This commitment extends to all of our students, staff, families, and community members, including some who may have physical disabilities (need for an elevator) as well as all who live in our expansive attendance area (need for additional space). The proposed renovations will be critically important in removing barriers which prevent us from reaching our goals. Thank you!"

Other Information:

This school does not host 4K due to space limitations. Residential construction is expected in this attendance area.



Many
Accessibility
Improvements
Since 1990's



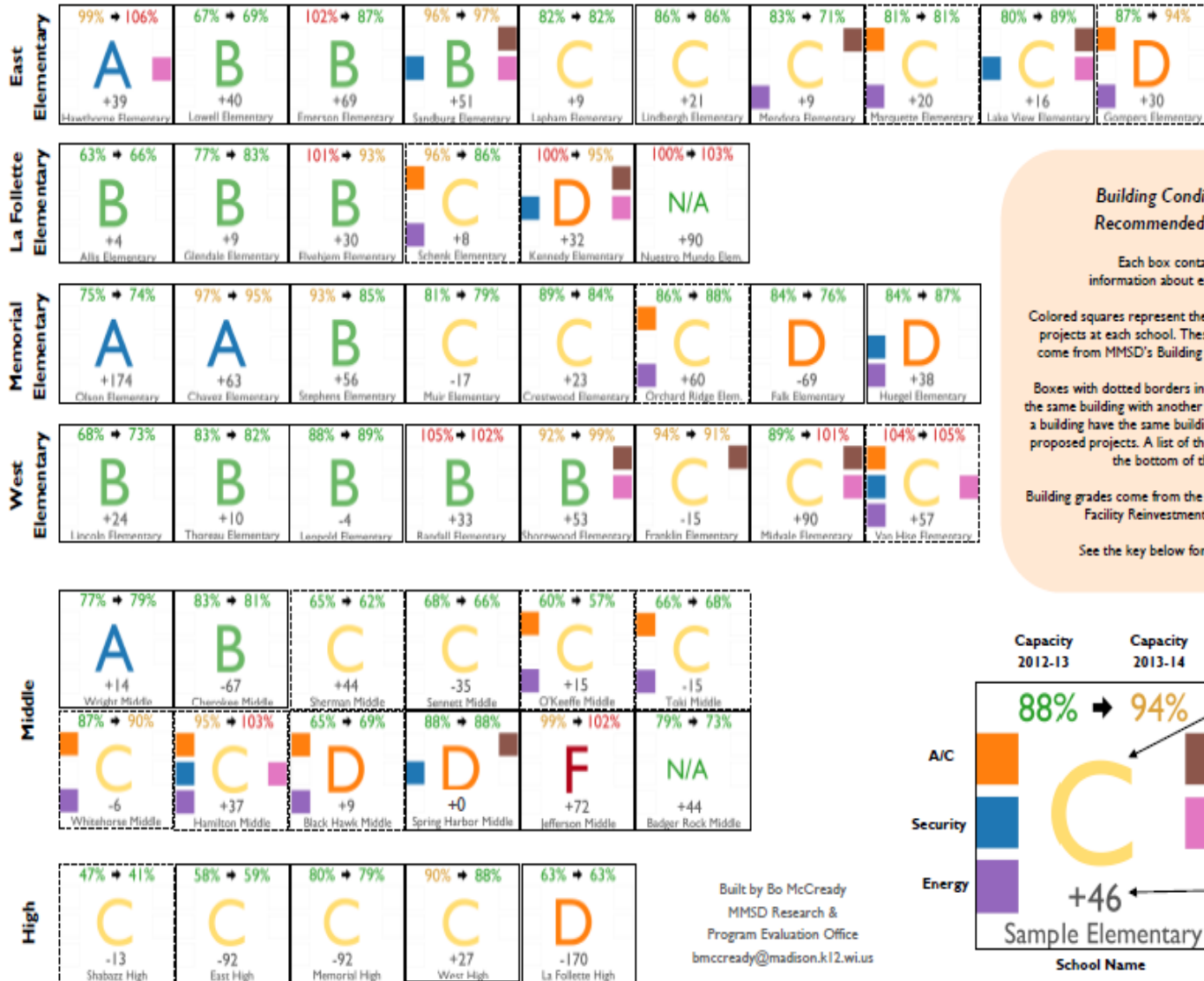


Seven Elementary Schools That Did Not Meet Construction Criteria:

- **Nuestro is a leased facility**
- **Randall is designated as a historical building**
- **Chavez has 703 students – reaching max elementary size**
- **Leopold has 715 students – reaching max elementary size**
- **Elvehjem is 21% inter-district transfers into the school**
- **Shorewood has manageable flexibility, No SAGE or DLI, has 4K**
- **Franklin has manageable flexibility, No SAGE or DLI, has 4K**
- **What about Jefferson Middle School?**



MADISON METROPOLITAN SCHOOL DISTRICT



Building Condition and Recommended Projects

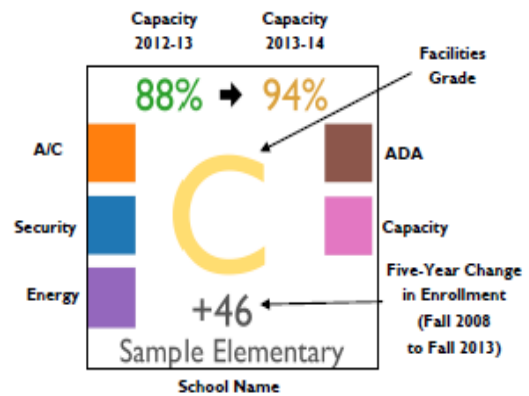
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Building grades come from the Fall 2013 report of the Facility Reinvestment Committee.

See the key below for more details.



Built by Bo McCready
MMSD Research & Program Evaluation Office
bmccready@madison.k12.wi.us

Shared Buildings	Sherman-Shabazz	Gompers-Black Hawk	Orchard Ridge-Toki
	Marquette-O'Keefe	Schenk-Whitehorse	Van Hise-Hamilton



Part 3:
Continue School Renovations Based on Facility Condition Index
Mendota and Huegel Elementary Schools

Mendota Elementary:

FCI Composite Grade: C*

Built: 1948-1956-1960-1963

Plan: Mechanicals, Ceilings, Lights, Site Work, Exteriors

Cost: \$3 million



Huegel Elementary

FCI Composite Grade: D

Built: 1965-1991

Plan: Ceilings, Lights, Boilers, Mechanicals, Misc.

Cost: \$2.5 million



**Age and condition of mechanical system make this site a priority*



Financial Position

Debt Comparison Based on Debt vs. Enrollment:			
Dane County School District	Total L-T Bond Debt	Enrollment	Debt/Enrollment
Sun Prairie	161,224,953	7,373	21,866.94
Monona Grove	54,544,393	3,152	17,304.69
Middleton	92,009,672	6,614	13,911.35
Waunakee	52,120,000	3,943	13,218.36
Mt. Horeb	20,145,000	2,370	8,500.00
Verona	27,435,000	5,316	5,160.84
Deforest	17,480,000	3,484	5,017.22
Stoughton	16,020,000	3,290	4,869.30
Oregon	15,920,000	3,736	4,261.24
McFarland	11,670,000	4,293	2,718.38
Madison	68,480,000	27,112	2,525.82
Milwaukee	340,095,227	78,363	4,340.00
Statewide Totals	4,508,679,291	872,436	5,167.92

Early Estimate - Financial Summary

Financing Strategy: Total project cost is approximately \$27 million

**\$3 million from the capital maintenance operating budget
(\$1.0 million from 2014-15, 2015-16 & 2017)**

\$24 million from a bond issue with rapid five-year repayment cycle.

Tax levy impact of Facility Project = 1.86% or \$51.04 for average Madison home

MMSD Referenda History

Madison Metropolitan (3269)	1995	02/21/95	Failed	Issue Debt	\$ 29,500,000
Madison Metropolitan (3269)	1995	05/23/95	Passed	Issue Debt	\$ 18,100,000
Madison Metropolitan (3269)	1997	02/18/97	Passed	Issue Debt	\$ 6,700,000
Madison Metropolitan (3269)	1999	11/09/99	Passed	RR	\$ 340,000
Madison Metropolitan (3269)	1999	11/09/99	Passed	Issue Debt	\$ 11,000,000
Madison Metropolitan (3269)	1999	11/09/99	Passed	NR	\$ 2,597,000
Madison Metropolitan (3269)	2003	06/03/03	Passed	NR	\$ 12,300,000
Madison Metropolitan (3269)	2005	05/24/05	Failed	RR	\$ 7,400,000
Madison Metropolitan (3269)	2005	05/24/05	Failed	Issue Debt	\$ 14,500,000
Madison Metropolitan (3269)	2005	05/24/05	Passed	NR	\$ 26,197,000
Madison Metropolitan (3269)	2006	11/07/06	Passed	Issue Debt	\$ 23,565,000
Madison Metropolitan (3269)	2008	11/04/08	Passed	RR	\$ 13,000,000