Madison Parent Partnership
Facility Planning Update
October 1, 2014
Goals For This Meeting

- Review Short and Long Term Facility Strategy
- Focus on Current Aspects of Facility Planning
- Examples of Specific Recommendations
- Your Thoughts and Ideas!
Goal: Long-term Master Facility Planning

Common Themes
- 10-year Outlook
- Community Context
- Instructional Vision
- Enrollment Projections
- Capacity & Utilization
- Existing Facility Conditions
- Recommendations

Example: Austin, Tx
Goal:
A Bridge From Urgent to Long-term Issues

Relieve Crowding at Five Elementary Schools:
Sandburg
Hawthorne
Kennedy
Van Hise / Hamilton
Midvale

Improve Accessibility at Ten Schools:
Franklin  Spring Harbor
Kennedy  Midvale
Lakeview  Lowell
Mendota  Randall
Shorewood  Allis

Renovate Two Elementary Schools:
Mendota  Huegel
Elementary Capacity Concerns

- 32 Elementary Schools
- 12 Elementary Schools have Enrollment > 90% of Capacity in 2013-14
- Directed by Board to Study and Prepare Recommendations
- Developed and Applied Specific Evaluation Criteria
- Recommend Five Schools for Construction to Increase Capacity
- Project Cost Estimate $11.5 million +/-
Five Elementary Schools Meet Construction Criteria:

- Sandburg
- Hawthorne
- Kennedy
- Van Hise / Hamilton
- Midvale
Specific Recommendations

Adding Space Example: Midvale Elementary
Proposal

- Improvements are needed to address accessibility and capacity concerns. Add a 3-stop elevator to provide accessibility. Adding a new cafeteria would allow conversion of the existing cafeteria into five additional classrooms. This would improve the flow of students through the school and put the cafeteria adjacent to the playground.

Key

- ADA accessibility remodel
- Addition for capacity increased
- Security upgrade
- Renovation

Project Description

- Add (1) three stop elevator
- Relocate cafeteria to new addition
- Remodel existing cafeteria & into (5) classrooms, for additional students
- Add (2) accessible toilets

Other Information:

Un-pairing of Midvale and Lincoln would tend to reverse gains made in balancing these schools. Moving a grade from Midvale to Lincoln was considered but appears to simply move the capacity crunch from Midvale to Lincoln. This school had a section of 4K removed due to space limitations.

Statistical Profile:

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<thead>
<tr>
<th>Description</th>
<th>Value</th>
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<tbody>
<tr>
<td>Enrollment</td>
<td>445</td>
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<tr>
<td>Capacity</td>
<td>442</td>
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<tr>
<td>Percent of Capacity</td>
<td>101%</td>
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<td>Facility Condition Index</td>
<td>C</td>
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<tr>
<td>4K</td>
<td>Yes</td>
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<tr>
<td>DLI</td>
<td>Yes</td>
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<tr>
<td>SAGE</td>
<td>Yes</td>
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<tr>
<td>SES</td>
<td>61%</td>
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Principal Comments

“Our current building is not sufficient to support close to 500 students and numerous staff serving them. The proposed addition will provide the needed space for instructing students with reasonable class sizes, and providing intervention. It will reflect the high standard to which we hold our students and staff, by ensuring the supports they need to learn and teach.”
Specific Recommendations

Accessibility Example: Kennedy Elementary
Proposal

- Improvements are needed to address accessibility and secure entrance concerns. This provides the opportunity to gain four classrooms (two new, two converted from the main office). Propose to build a new, identifiable secure front office with 3-stop elevator tower, which would include 2 new classrooms.

Statistical Profile:

<p>| | |</p>
<table>
<thead>
<tr>
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<td>Capacity</td>
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<td>SAGE</td>
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<td>SES</td>
<td>40%</td>
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Key

- ADA accessibility remodel
- Addition for capacity increased
- Security upgrade
- Renovation

Project Description

- Add (1) three stop elevator
- Add (1) teacher workroom
- Add (2) accessible toilet rooms
- Relocate main offices at secured main entrance addition
- Remodel existing space for (2) classrooms, for additional students

Principal Comments

"At John F. Kennedy Elementary School, we are committed to serving our entire school-community, in ways which are inclusive, welcoming, and equitable. This commitment extends to all of our students, staff, families, and community members, including some who may have physical disabilities (need for an elevator) as well as all who live in our expansive attendance area (need for additional space). The proposed renovations will be critically important in removing barriers which prevent us from reaching our goals. Thank you!"

Other Information:

This school does not host 4K due to space limitations. Residential construction is expected in this attendance area.
Many Accessibility Improvements Since 1990’s
Seven Elementary Schools That Did Not Meet Construction Criteria:

- Nuestro is a leased facility
- Randall is designated as a historical building
- Chavez has 703 students – reaching max elementary size
- Leopold has 715 students – reaching max elementary size
- Elvehjem is 21% inter-district transfers into the school
- Shorewood has manageable flexibility, No SAGE or DLI, has 4K
- Franklin has manageable flexibility, No SAGE or DLI, has 4K
- What about Jefferson Middle School?
**Building Condition and Recommended Projects**

Each box contains key information about each building.

Colored squares represent the category of proposed projects at each school. These proposed projects come from HMDSD’s Buildings Services department.

Boxes with dotted borders indicate schools sharing the same building with another school. Schools sharing a building have the same building grade and the same proposed projects. A list of these schools appears at the bottom of this page.

Building grades come from the Fall 2013 report of the Facility Reinvestment Committee.

See the key below for more details.
Part 3:
Continue School Renovations Based on Facility Condition Index
Mendota and Huegel Elementary Schools

Mendota Elementary:
FCI Composite Grade: C*
Built: 1948-1956-1960-1963
Plan: Mechanicals, Ceilings, Lights, Site Work, Exteriors
Cost: $3 million

Huegel Elementary
FCI Composite Grade: D
Built: 1965-1991
Plan: Ceilings, Lights, Boilers, Mechanicals, Misc.
Cost: $2.5 million

*Age and condition of mechanical system make this site a priority
### Financial Position

#### Debt Comparison Based on Debt vs. Enrollment:

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<th>Dane County School District</th>
<th>Total L-T Bond Debt</th>
<th>Enrollment</th>
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<td>Mt. Horeb</td>
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<td>Deforest</td>
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<td>Stoughton</td>
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<td>Oregon</td>
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<td>McFarland</td>
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<td><strong>Madison</strong></td>
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Financing Strategy: Total project cost is approximately $27 million

$3 million from the capital maintenance operating budget ($1.0 million from 2014-15, 2015-16 & 2017)

$24 million from a bond issue with rapid five-year repayment cycle.

Tax levy impact of Facility Project = 1.86% or $51.04 for average Madison home
## MMSD Referenda History

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<tr>
<th>School District</th>
<th>Year</th>
<th>Date</th>
<th>Outcome</th>
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